

CLIENT INTERVIEW SHEET

Date: _____

Please complete this questionnaire. If you will spend the time to complete all items, you will give us the background information necessary to begin to understand the complexity of the personal aspects of your family law problem. All information will be held in strict confidence.

1. Please give your full name, date and place of birth, and Social Security number.
 - a. Name: _____
 (First) (Middle) (Last) (Maiden)
 - b. Date of Birth: _____ Place of Birth _____
 - c. Social Security number: _____
 - d. Driver's License number: _____ (State) _____

2. Where are you living?
 - a. Address: _____
 - b. City, State, Zip: _____
 - c. County of Residence: _____
 - d. Address where you wish to receive mail from this office:

3. Please give your residence telephone numbers.
 - a. Residence number: _____
 - b. Work number: _____
 - c. Cell number: _____
 - d. Email _____

4. Please complete the following concerning you employment.
 - a. Employer: _____
 - b. Job title: _____
 - c. Address: _____
 - d. City, State, Zip: _____
 - e. Telephone number: _____
 - f. Gross income per month or annually: \$ _____
 - g. Length of employment: _____
 - h. Education: _____

SPOUSES INFORMATION

5. Please give your spouse's full name, date and place of birth, and Social Security number.

- a. Name: _____
(First) (Middle) (Last) (Maiden)
- b. Date of birth: _____
- c. Place of birth: _____
- d. Social Security number: _____
- e. Diver's License number: _____ (State) _____

Where is your spouse living and what is your spouse's telephone number?

- a. Address: _____
- b. City, State, Zip: _____
- c. Residence telephone number: _____

6. Complete the following concerning your spouse's employment.

- a. Employer: _____
- b. Job title: _____
- c. Address: _____
- d. City, State, Zip: _____
- e. Telephone number: _____
- f. Gross income per month or annually: \$ _____
- g. Length of employment: _____
- h. Education: _____

7. Please give the date and place of your marriage.

- a. Date: ___/___/___ City, State: _____
- b. Date of separation: ___/___/___

8. Check as appropriate if your marital difficulties involve any of the following:

- () Drugs/Alcohol
- () Sexual disappointment
- () Sexual infidelity
- () Financial disputes
- () Physical Violence
- () Religion
- () Insupportability
- () Other: _____

CHILDREN'S INFORMATION

9. Please give full name, date, place of birth, sex, Social Security number, and driver's license number of each child of this marriage.

a. _____
(Name & sex M/F)

_____ / ____ / ____
(Place of birth-city & state) (Date of Birth)

_____ _____
(Driver's license number) (SSN)

b. _____
(Name & sex M/F)

_____ / ____ / ____
(Place of birth-city & state) (Date of Birth)

_____ _____
(Driver's license number) (SSN)

c. _____
(Name & sex M/F)

_____ / ____ / ____
(Place of birth-city & state) (Date of Birth)

_____ _____
(Driver's license number) (SSN)

10. Have you seen a you seen a marriage counselor? _____
If so, give name. _____
11. What is your religious preference? _____
What is your spouses religious preference? _____
12. Will there be a dispute over custody of the children? _____
If not, custody will be with whom? _____
13. Where are the children living at this time? _____
14. List all Property (other than furniture and clothing) owned by the children. _____

15. How long have you lived in Texas? _____
16. What county do you reside in? _____
17. How long have you resided in that county? _____
18. Have you or your spouse ever filed for a divorce? _____
If so, when and where? _____
19. Does your spouse now have an attorney? _____
if so, who? _____
20. Have you been married before? _____
If so, how many times? _____
Do you have children by a previous marriage? _____

If so, give full name date and place of birth, and sex of each child of your previous marriage.

	Name & Sex	Date of Birth	Place of Birth
a.	_____	____/____/____	_____
b.	_____	____/____/____	_____
c.	_____	____/____/____	_____
d.	_____	____/____/____	_____

With whom do these children reside?

21. Has your spouse been married before? _____
If so, how many times? _____

Does your spouse have children by a previous marriage? _____

If so, give full name date and place of birth, and sex of each child of your previous marriage.

	Name & Sex	Date of Birth	Place of Birth
a.	_____	____/____/____	_____
b.	_____	____/____/____	_____
c.	_____	____/____/____	_____
d.	_____	____/____/____	_____

With whom do these children reside?

22. Does your spouse pay/receive child support? If so, how much? _____ per _____.

23. If a divorce is granted, should the wife's maiden or prior name be restored? _____ If so, what name should be used? _____.

SUMMARY OF PROPERTY

Real Estate:

1. Address: _____
Mortgage company: _____
Estimated fair market value: _____ Year bought: _____
2. Address: _____
Mortgage company: _____
Estimated fair market value: _____ Year bought: _____
3. Address: _____
Mortgage company: _____
Estimated fair market value: _____ Year bought: _____

Motor Vehicles, Boats, Airplanes, Motorcycles, Trailers:

1. Year: _____ Model: _____ Who drives? _____
Debt with: _____
2. Year: _____ Model: _____ Who drives? _____
Debt with: _____
3. Year: _____ Model: _____ Who drives? _____
Debt with: _____
4. Year: _____ Model: _____ Who drives? _____
Debt with: _____
5. Year: _____ Model: _____ Who drives? _____
Debt with: _____

Bank Accounts, Savings Accounts, C.D.'s, Credit Union, Savings Bonds:

1. Name of bank: _____
Account name: _____ Amount on deposit: \$ _____
Names on withdrawal card: _____
2. Name of bank: _____
Account name: _____ Amount on deposit: \$ _____
Names on withdrawal card: _____
3. Name of bank: _____
Account name: _____ Amount on deposit: \$ _____
Names on withdrawal card: _____
4. Name of bank: _____
Account name: _____ Amount on deposit: \$ _____
Names on withdrawal card: _____

Household Furniture & Furnishings:

Life Insurance:

- 1. Name of company: _____
Insuring life of: _____
- 2. Name of company: _____
Insuring life of: _____
- 3. Name of company: _____
Insuring life of: _____

Stock, Mutual Funds:

- 1. Name of stock: _____
Estimated amount invested: \$ _____
- 2. Name of stock: _____
Estimated amount invested: \$ _____
- 3. Name of stock: _____
Estimated amount invested: \$ _____
- 4. Name of stock: _____
Estimated amount invested: \$ _____

Retirement, Pensions, Other Company Benefits:

1. Do you participate in any retirement plan? _____

2. Does your spouse participate in any plan? _____

3. Does your spouse participate in any company savings plan?

If so, how much does your spouse have in that savings plan?
\$ _____

4. Does anyone owe you or your spouse any money? _____
If so, how much? \$ _____ Owed by whom? _____

5. Are you involved in any lawsuits? _____ If so,
explain: _____

6. Do you own any livestock or mineral interest? _____

7. Do you belong to any clubs with an equity interest? _____
If so, where? _____

Debts: (Other than house and/or automobiles)

- 1. _____ \$ _____
- 2. _____ \$ _____
- 3. _____ \$ _____
- 4. _____ \$ _____
- 5. _____ \$ _____
- 6. _____ \$ _____
- 7. _____ \$ _____
- 8. _____ \$ _____
- 9. _____ \$ _____
- 10. _____ \$ _____

Income Tax:

Have you filed for all previous years? _____

Prepared by whom? _____

Refund received? _____ If so, how much \$ _____

Separate Property:

1. Do you own any separate property (property owned before marriage or property received during marriage by gift or inheritance?) _____ If so, detail your separate property. _____

2. Does your spouse own any separate property? _____ If so, detail the separate property.

Last Will and Testament

1. Do you have a will? _____ If so, prepared by whom? _____

2. Does your spouse have a will? _____ If so, prepared by whom? _____

Social Network Sites

What Social Networking Sites and/or dating sites do you belong to or visit? (ie, Facebook, Eharmony, Match.com,)

Referral:

Who referred you to this office? _____

I understand that there will be an initial \$ _____
consultation fee regardless of whether I decide to take any Legal action.
